

WHAT MAKES CUMBERLAND TRUST DIFFERENT?

As the American family has become more complex with blended families (stepchildren, half siblings, and multiple marriages), the team at Cumberland Trust has become increasingly adept at handling diverse situations.

PERSONAL RELATIONSHIPS

We are committed to helping guide families through the complexities of wealth transfer. We offer an extensive range of personalized, confidential services and a team of caring, committed professionals who handle delicate family dynamics with diplomacy. Our trust officers are easy to reach and responsive to our clients' needs.

OUTSOURCE SPECIALIZED TASKS

We pride ourselves on doing one thing well: trust administration. We offer a unique "team approach" alternative to traditional trust companies. We can delegate specialized tasks such as tax preparation or real estate management to experts chosen by the family including attorneys, accountants, or investment advisors.

NO CONFLICT OF INTEREST

We do not offer investment advice. When Cumberland Trust is named trustee, we work with the financial advisor to ensure that the trust assets are managed in a way that best accomplishes the objectives of the trust. Our strict adherence to working with outside investment advisors not only helps our clients retain their current advisors but allows us to do what we do best...trust administration.

To learn more about Cumberland Trust's unique platform, visit cumberlandtrust.com.



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