

CUMBERLAND TRUST: THE CHOICE FOR ADVISORS AND THEIR CLIENTS

For more than a decade, the team at Cumberland Trust has proven to advisors that we are worthy of their attention, and more importantly, their business. Everyone knows that word of mouth is one of the best ways to grow your business. The following words below were written by an unpaid, unbiased source: a satisfied professional advisor who has relied on Cumberland Trust to help solve client issues, grow his business, and enhance his reputation. To learn how we can help you exceed customer expectations and make them feel more comfortable about doing business with you, please visit us online at cumberlandtrust.com.

“It appears that Cumberland Trust and Menden Freiman share at least one foundational secret – we both know that establishing deep and trusting relationships with our clients and their families will yield long-term, rewarding relationships. Cumberland Trust has been a valuable business partner to our firm for the past several years. We, and our clients have received excellent, responsive service from the Cumberland team. In a day and age where gaining something new too often means one has to lose something in the process, Cumberland Trust understands the importance to many of our clients of preserving relationships with their trusted investment advisors. Our clients particularly like the Cumberland model of delivering pure trust administration services while deferring to the trust beneficiaries to select their own investment advisors. “

Lawrence H. Freiman, Esq.
Menden Freiman
Atlanta, GA

To learn more about Cumberland Trust’s unique platform, visit cumberlandtrust.com.



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